



INDIANA
WORKFORCE
DEVELOPMENT
AND ITS **WorkOne** CENTERS

Indiana's Employment and Labor Force Estimates May 2015

06/16/2015



Key Points

- May 2015 Preliminary BLS employment estimates for Indiana illustrate strong gains in both the household and establishment surveys.
- There was a drop in the number of estimated unemployed, causing the labor force totals to increase only slightly over the month.
- One industry that remains sluggish is construction, with no growth this month and showing losses year over year.
- Manufacturing grew again this month; yet professional and business services gains have been softer. This could indicate some slowing in manufacturing, but productivity has been increasing and this will also lead to lower employment gains in the short run.
- Average hours for production workers remain above 40 weekly, also indicating continued strength in Manufacturing.



Key Points

LAUS Household Survey:

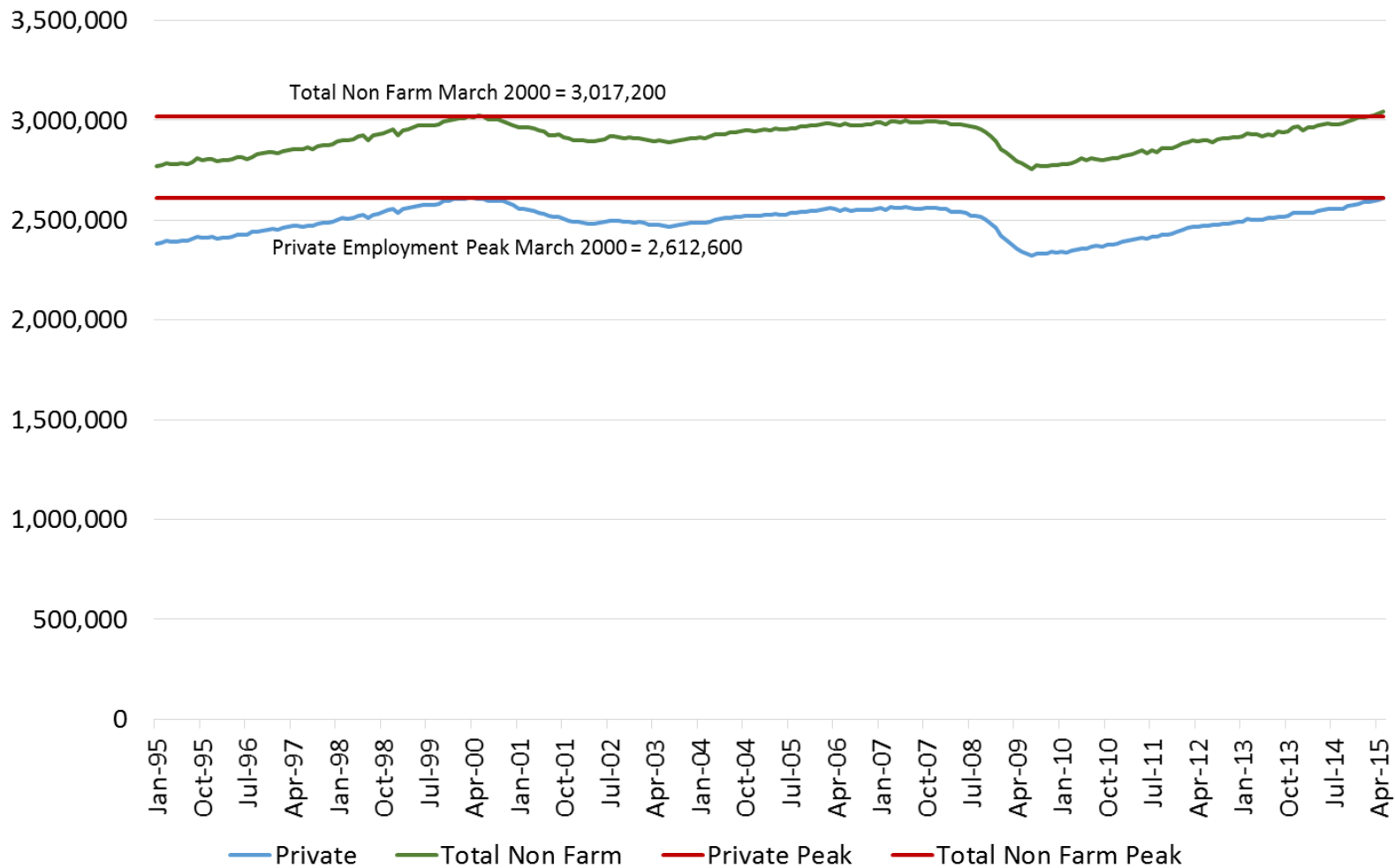
- The Indiana Unemployment Rate decreased by 0.3% to stand at 5.1% in May. (LAUS, household survey).
- Indiana's rate has seen a drop of 0.9 over the year from May 2014.
- Labor Force increased by 1,391 over the month driven by increases in employment of 10,666 and unemployment estimates declines by 9,275.
- Indiana's Labor Force is up 19,333 over the year, and is up by 64,043 since January 2013.
- Nationally the rate was 5.5% in May, this was a 0.1 over the month increase.

CES Payroll/ Establishment Survey:

- Indiana Total Private employment increased by 9,700 in May, shows gains of 58,900 since May 2014.
- These levels are only 300 shy of the peak employment level of March 2000 for Indiana.
- Gains were driven by increases of 3,100 in Leisure & Hospitality, 2,500 in Trade Transportation and Utilities, and 2,000 in Manufacturing.
- There were losses over the month in Financial Activities -500, and Private Educational Services, -300.
- Manufacturing is up 14,200 over the year, and TTU is up by 25,000 since last May.
- Construction was flat over the month, and was the only industry with losses since last May.
- Average hourly earnings for all private employees in Indiana were \$22.61 in May, this was down by 10 cents from April, and shows an increase of 12 cents from last May (0.5%).
- Nationally average hourly earnings for all employees were \$24.96, an increase of 8 cents over₃ the month, and have risen by 2.3% over the year.



CES Employment: Indiana's highest levels of private employment were in March 2000. May 2015 preliminary estimates are just 300 shy of this mark.





Indiana private sector employment growth is up 9,700 over the month with strong gains in Service Providing Industries, including Leisure & Hospitality, and Trade, Transportation and Utilities. Construction remains the only industry that remains down over the year.

IN Employment Change Over the Month, Year-to-Date and Over the Year (seasonally adjusted)

Industry	May 2014	December 2014	April 2015	May 2015	Month Change	Y-to-D Change	Y-to-Y Change
Private Educational & Health Services	438.5	441.5	446.2	447.1	0.9	5.6	8.6
.....Private Educational Services	64.9	65.5	66.4	66.1	-0.3	0.6	1.2
.....Health Care & Social Assistance	373.6	376.0	379.8	381.0	1.2	5.0	7.4
Manufacturing	505.4	514.6	517.6	519.6	2.0	5.0	14.2
Professional & Business Services	323.3	328.2	322.7	323.8	1.1	-4.4	0.5
Financial Activities	127.7	130.9	129.5	129.0	-0.5	-1.9	1.3
Construction	122.5	122.9	122.4	122.4	0.0	-0.5	-0.1
Leisure and Hospitality	293.5	295.0	297.6	300.7	3.1	5.7	7.2
Trade, Transportation & Utilities	573.9	581.5	596.4	598.9	2.5	17.4	25.0
.....Trade	436.2	440.1	449.2	450.9	1.7	10.8	14.7
.....Transportation, Warehousing & Utilities	137.7	141.4	147.2	148.0	0.8	6.6	10.3
All Other	168.6	168.3	170.2	170.8	0.6	2.5	2.2
Total Private	2,553.4	2,582.9	2,602.6	2,612.3	9.7	29.4	58.9
Government (Includes Public Schools & Hospitals)	426.7	429.2	429.4	430.5	1.1	1.3	3.8
Total Nonfarm	2,980.1	3,012.1	3,032.0	3,042.8	10.8	30.7	62.7
United States Total Private	116,780.0	118,690.0	119,476.0	119,738.0	262.0	1,048.0	2,958.0



IN Statewide Estimates (seasonally adjusted) -- May 2015

Supersector	Private Empl. Peak March 2000	Private Empl. Trough July 2009	April 2015	May 2015	Change Since Peak	Change Since Trough	Month to Month Change
Private Educational & Health Services	330.1	411.1	446.2	447.1	117.0	36.0	0.9
.....Private Educational Services	52.2	63.3	66.4	66.1	13.9	2.8	-0.3
.....Health Care & Social Assistance	277.9	347.8	379.8	381.0	103.1	33.2	1.2
Manufacturing	671.1	427.9	517.6	519.6	-151.5	91.7	2.0
Professional & Business Services	260.5	255.9	322.7	323.8	63.3	67.9	1.1
Financial Activities	145.7	130.7	129.5	129.0	-16.7	-1.7	-0.5
Construction	154.1	116.5	122.4	122.4	-31.7	5.9	0.0
Leisure and Hospitality	267.2	276.8	297.6	300.7	33.5	23.9	3.1
Trade, Transportation & Utilities	617.5	545.7	596.4	598.9	-18.6	53.2	2.5
.....Trade	485.1	421.6	449.2	450.9	-34.2	29.3	1.7
.....Transportation, Warehousing & Utilities	132.4	124.1	147.2	148.0	15.6	23.9	0.8
All Other	166.4	158.6	170.2	170.8	4.4	12.2	0.6
Total Private	2,612.6	2,323.2	2,602.6	2,612.3	-0.3	289.1	9.7
Government (Includes Public Schools & Hospitals)	404.6	434.5	429.4	430.5	25.9	-4.0	1.1
Total Nonfarm	3,017.2	2,757.7	3,032.0	3,042.8	25.6	285.1	10.8
United States Total Private	110,873.0	108,098.0	119,476.0	119,738.0	8,865.0	11,640.0	262.0

Source: Current Employment Statistics, seasonally adjusted



IN Statewide Estimates (seasonally adjusted) -- May 2015

Supersector	Private Empl. Peak March 2000	Private Empl. Trough July 2009	April 2015	May 2015	% Chg. Since Peak	% Chg. Since Trough	% Month to Month Change
Private Educational & Health Services	330.1	411.1	446.2	447.1	35.4%	8.8%	0.2%
.....Private Educational Services	52.2	63.3	66.4	66.1	26.6%	4.4%	-0.5%
.....Health Care & Social Assistance	277.9	347.8	379.8	381.0	37.1%	9.5%	0.3%
Manufacturing	671.1	427.9	517.6	519.6	-22.6%	21.4%	0.4%
Professional & Business Services	260.5	255.9	322.7	323.8	24.3%	26.5%	0.3%
Financial Activities	145.7	130.7	129.5	129.0	-11.5%	-1.3%	-0.4%
Construction	154.1	116.5	122.4	122.4	-20.6%	5.1%	0.0%
Leisure and Hospitality	267.2	276.8	297.6	300.7	12.5%	8.6%	1.0%
Trade, Transportation & Utilities	617.5	545.7	596.4	598.9	-3.0%	9.7%	0.4%
.....Trade	485.1	421.6	449.2	450.9	-7.1%	6.9%	0.4%
.....Transportation, Warehousing & Utilities	132.4	124.1	147.2	148.0	11.8%	19.3%	0.5%
All Other	166.4	158.6	170.2	170.8	2.6%	7.7%	0.4%
Total Private	2,612.6	2,323.2	2,602.6	2,612.3	0.0%	12.4%	0.4%
Government (Includes Public Schools & Hospitals)	404.6	434.5	429.4	430.5	6.4%	-0.9%	0.3%
Total Nonfarm	3,017.2	2,757.7	3,032.0	3,042.8	0.8%	10.3%	0.4%
United States Total Private	110,873.0	108,098.0	119,476.0	119,738.0	8.0%	10.8%	0.2%

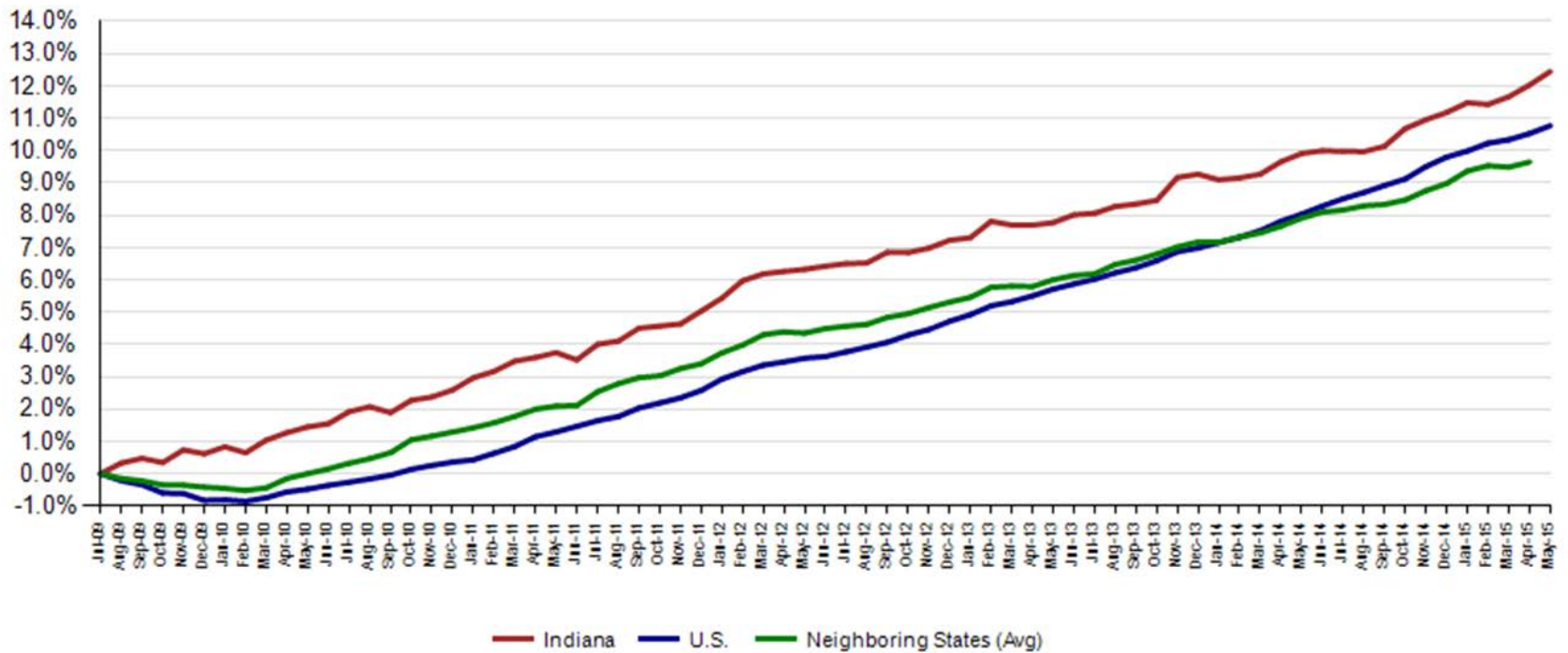


IN Employment Change Compared to the U.S.

Industry	Indiana Month to Month	U.S. Month to Month	Indiana vs U.S. Change	Indiana Year-to-Date	U.S. Year-to-Date	Indiana vs U.S. Change	Indiana Year-to-Year	U.S. Year-to-Year	Indiana vs U.S. Change
Private Educational & Health Services	0.2%	0.3%	UNDER	1.3%	1.3%	UNDER	2.0%	2.8%	UNDER
.....Private Educational Services	-0.5%	0.5%	UNDER	0.9%	1.2%	UNDER	1.8%	2.2%	UNDER
.....Health Care & Social Assistance	0.3%	0.3%	OVER	1.3%	1.3%	OVER	2.0%	2.9%	UNDER
Manufacturing	0.4%	0.1%	OVER	1.0%	0.3%	OVER	2.8%	1.5%	OVER
Professional & Business Services	0.3%	0.3%	OVER	-1.3%	1.2%	UNDER	0.2%	3.5%	UNDER
Financial Activities	-0.4%	0.2%	UNDER	-1.5%	0.8%	UNDER	1.0%	2.0%	UNDER
Construction	0.0%	0.3%	UNDER	-0.4%	1.8%	UNDER	-0.1%	4.5%	UNDER
Leisure and Hospitality	1.0%	0.4%	OVER	1.9%	1.1%	OVER	2.5%	3.0%	UNDER
Trade, Transportation & Utilities	0.4%	0.2%	OVER	3.0%	0.7%	OVER	4.4%	2.1%	OVER
.....Trade	0.4%	0.2%	OVER	2.5%	0.8%	OVER	3.4%	1.9%	OVER
.....Transportation, Warehousing & Utils	0.5%	0.3%	OVER	4.7%	0.5%	OVER	7.5%	3.0%	OVER
All Other	0.4%	-0.2%	OVER	1.5%	-0.3%	OVER	1.3%	0.9%	OVER
Total Private	0.4%	0.2%	OVER	1.1%	0.9%	OVER	2.3%	2.5%	UNDER
Government (Includes Public Schools & Hospitals)	0.3%	0.1%	OVER	0.3%	0.2%	OVER	0.9%	0.5%	OVER
Total Nonfarm	0.4%	0.2%	OVER	1.0%	0.8%	OVER	2.1%	2.2%	UNDER



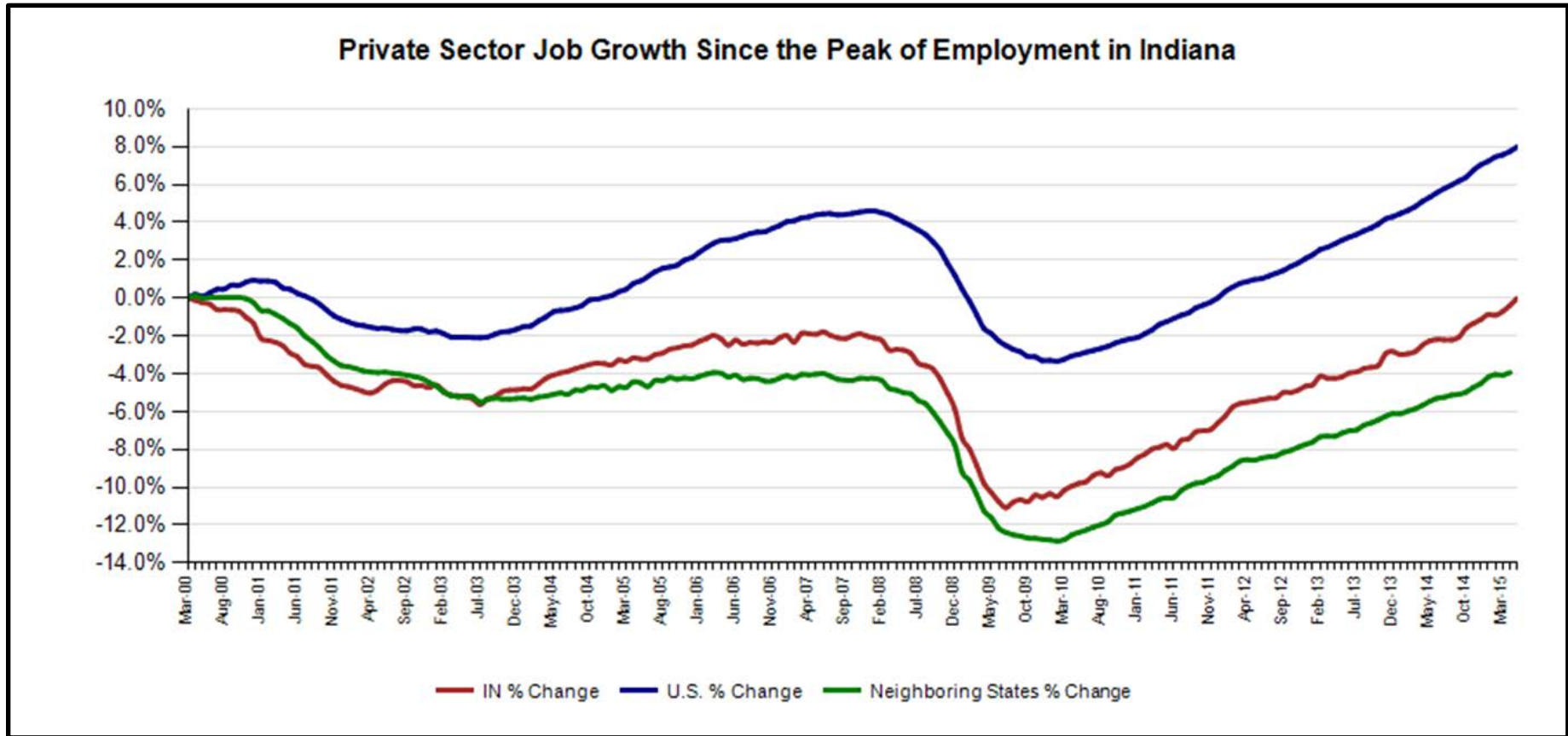
Private Sector Job Growth Since the Low Point of Employment in Indiana



Source: Current Employment Statistics, seasonally adjusted



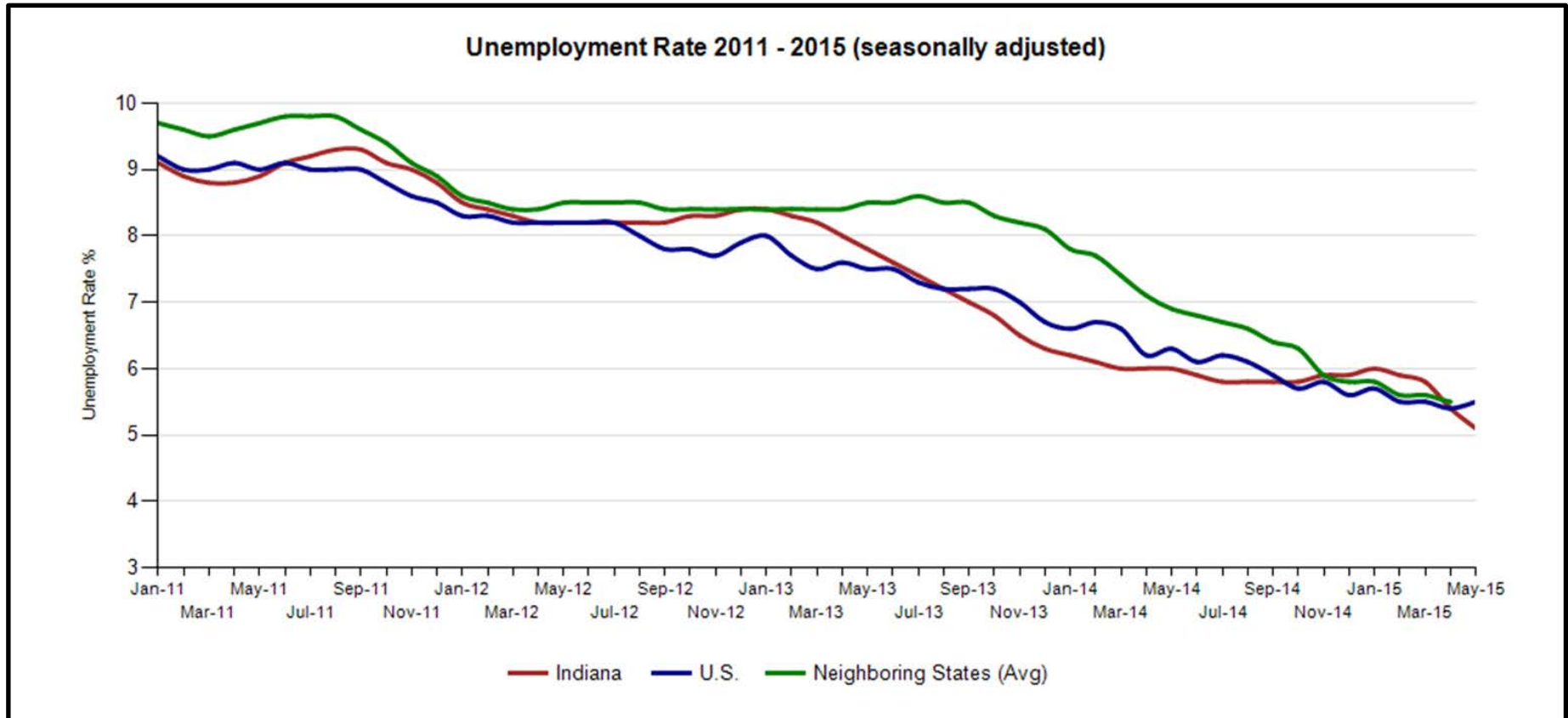
Indiana remains just barely below the March 2000 peak employment level. The US overall has seen growth of 8.0% over this time frame.



Source: Current Employment Statistics, seasonally adjusted

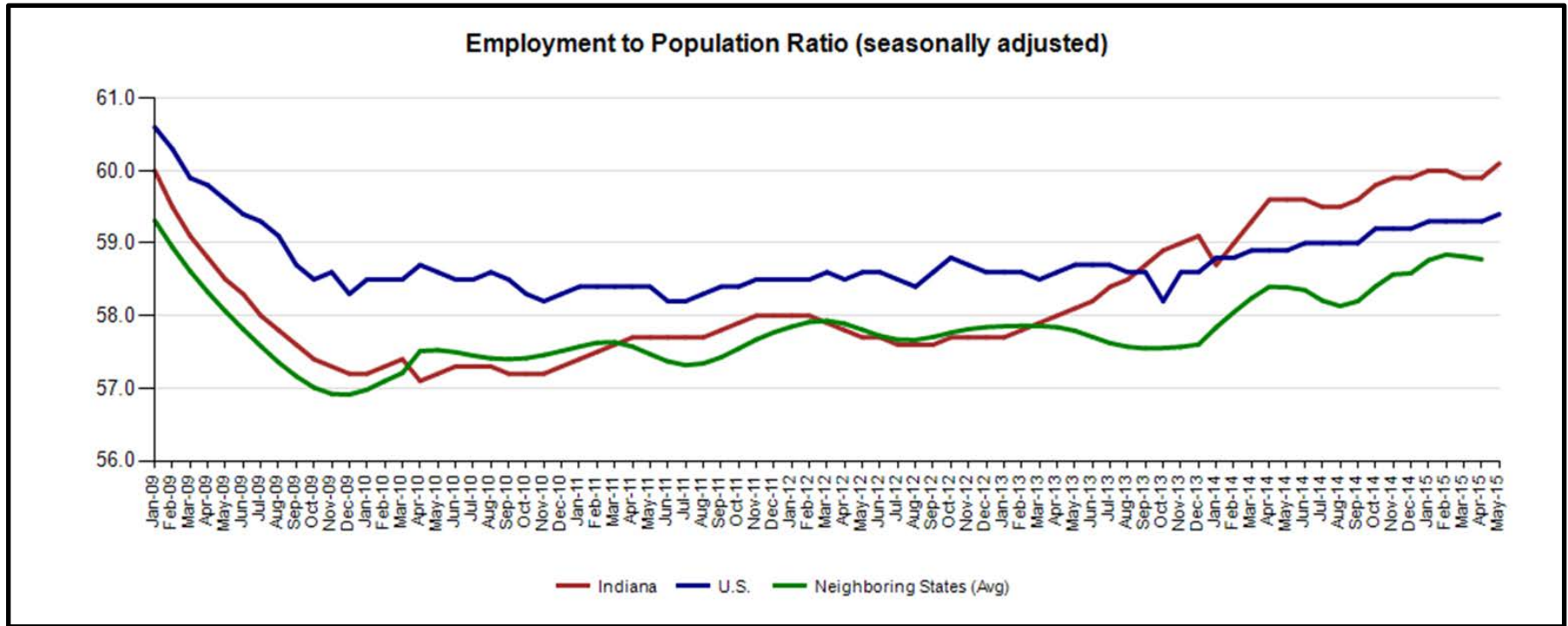


Indiana's unemployment stands at 5.1% in May. This is below the national rate of 5.5%.





Indiana's employment to population ratio increased by 0.2 from 59.9% to 60.1% in May. This is an increase of 0.5 over the year, similar to the growth rate for the US. The US employment to population rate stands at 59.4%.

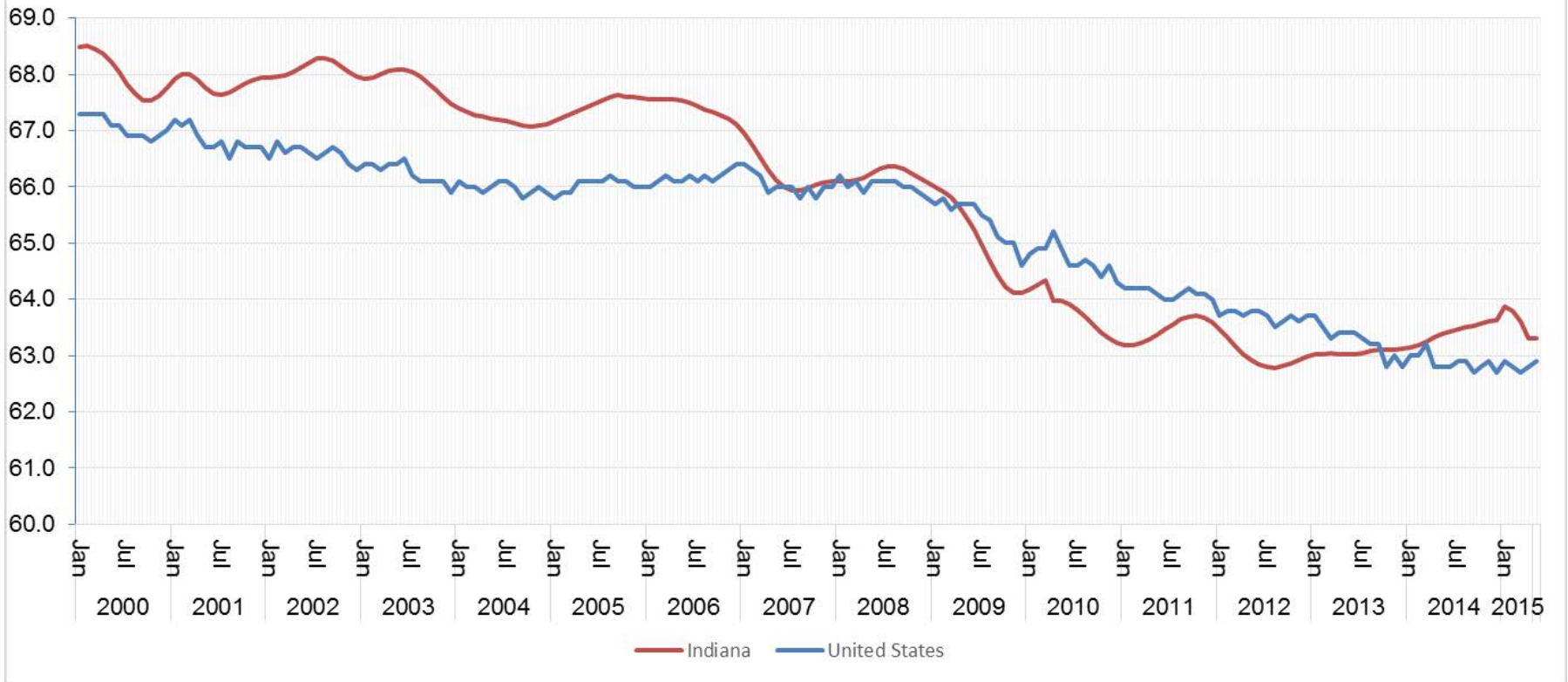


Source: Local Area Unemployment Statistics



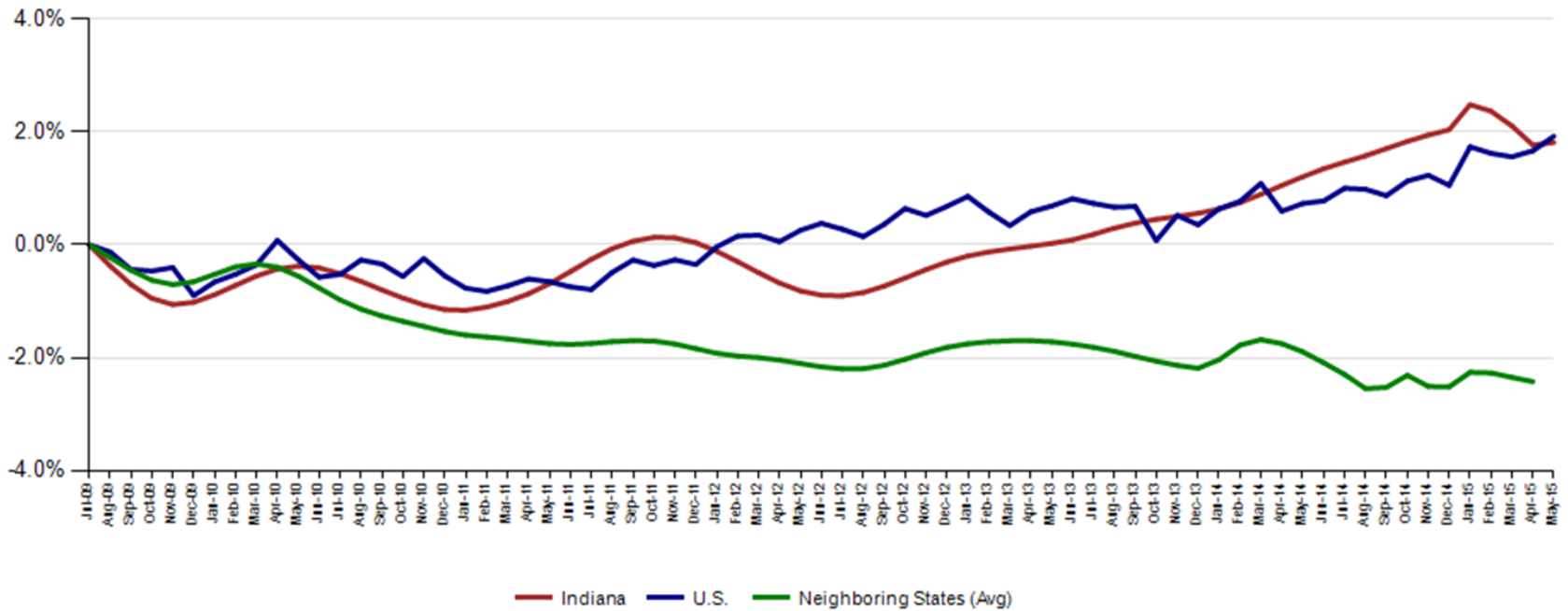
The labor force participation rate in Indiana was unchanged at 63.3%, the US rate stands at 62.9% up 0.1 over the month.

Labor Force Participation, Indiana and the U.S.





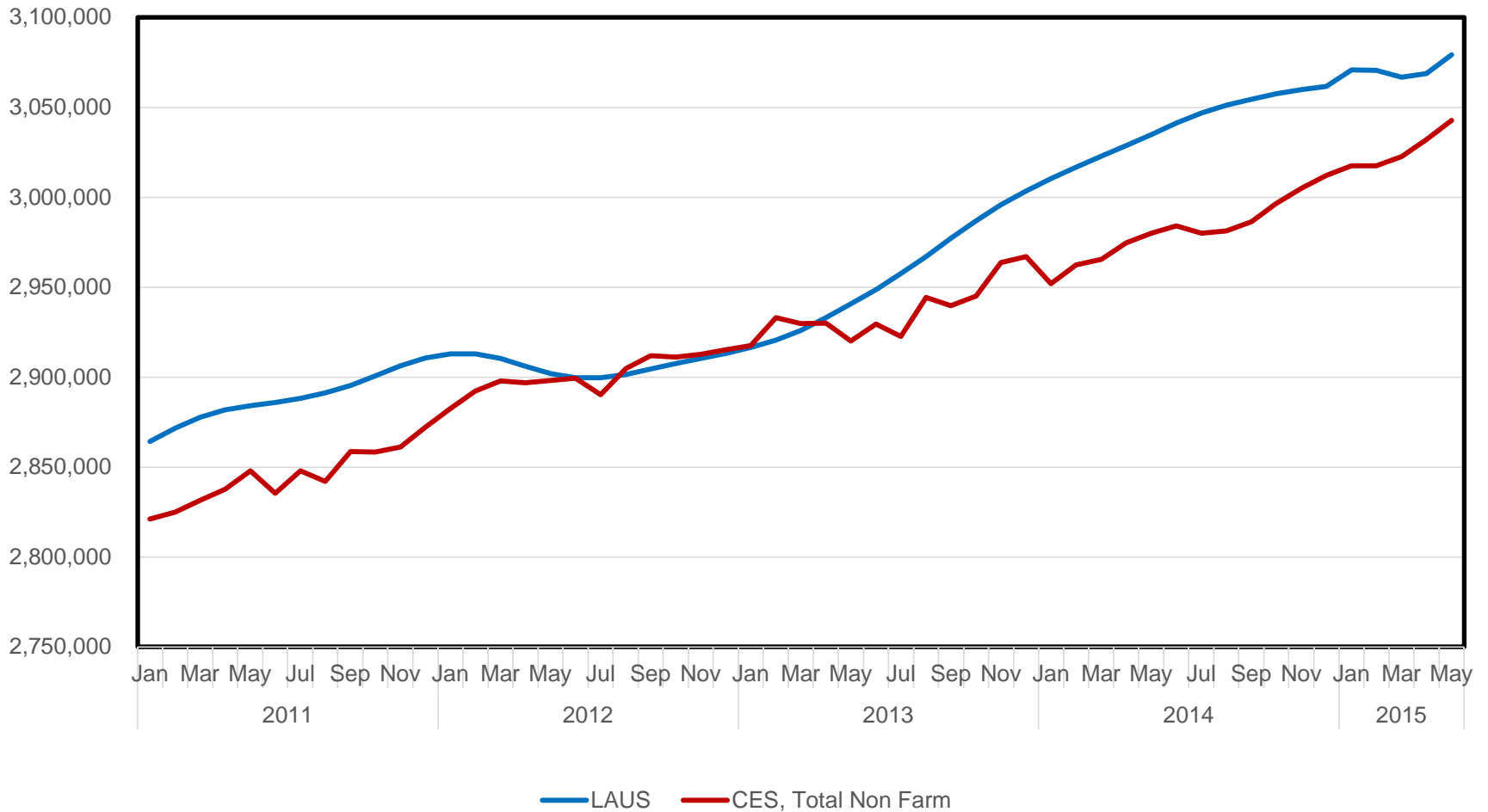
Labor Force Change Since July 2009 Indiana Trough (seasonally adjusted)



Source: Local Area Unemployment Statistics



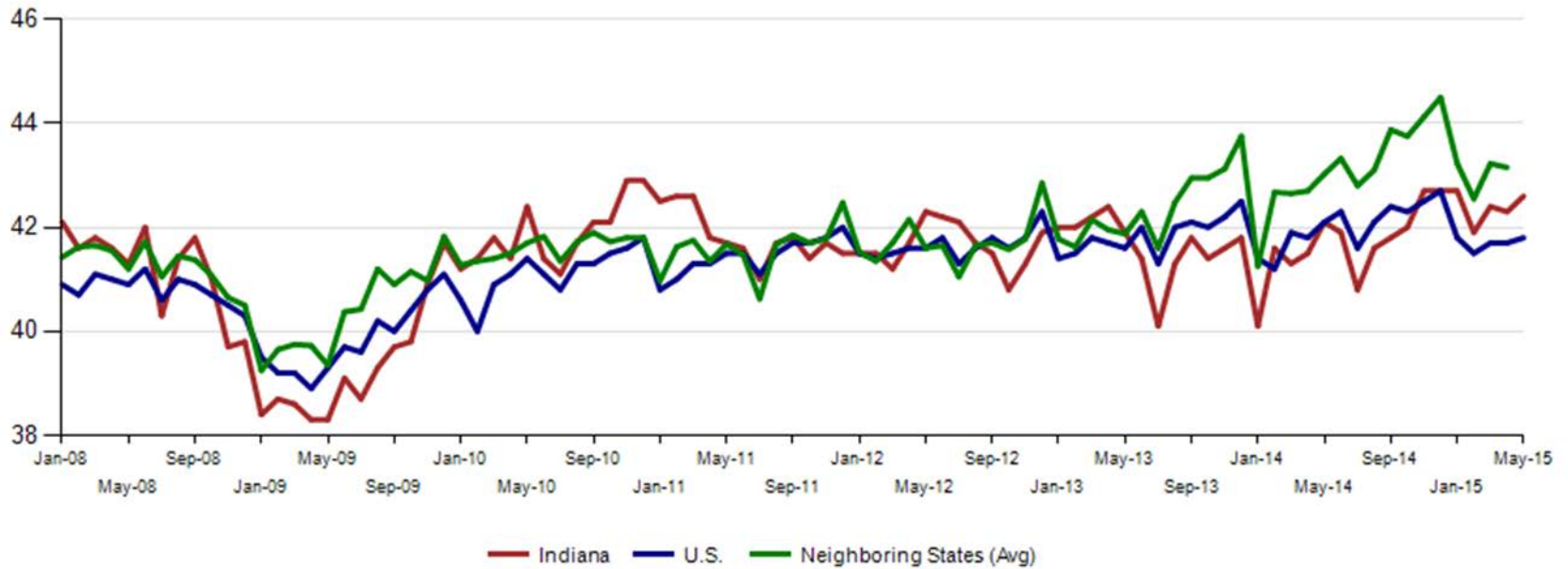
CES Total Non-Farm and LAUS Employment, seasonally adjusted





Average weekly hours for Indiana manufacturing workers increased by 0.3 to 42.6. Nationally, average weekly hours were 41.8 (increase of 0.1). Hours above 42.0 weekly are considered a positive economic indicator as employers typically cut hours before jobs. This is the eighth straight month hours have been above or nearly 42 per week.

Avg. Weekly Manufacturing Production Hours (non seasonally adjusted)



Source: Current Employment Statistics, not seasonally adjusted

MSA Estimates:
2000 And Over-the-Year Change
 Ranked on percentage change over-the-year (no seasonal adjustment)

IN Metropolitan Area Employment Estimates

MSA	May 2000	May 2014	April 2015	May 2015	May 2015 Change	Change since 2000	% Chg since 2000	Annual Change	Annual % Change
Indianapolis-Carmel-Anderson	904,300	1,000,500	1,016,300	1,030,400	14,100	126,100	13.9%	29,900	3.0%
Elkhart-Goshen	129,600	125,100	127,400	128,800	1,400	-800	-0.6%	3,700	3.0%
Columbus	45,200	50,900	51,700	52,300	600	7,100	15.7%	1,400	2.8%
Evansville	162,800	156,700	158,500	159,700	1,200	-3,100	-1.9%	3,000	1.9%
Kokomo	51,500	40,600	40,900	41,300	400	-10,200	-19.8%	700	1.7%
Muncie	59,000	49,300	50,900	50,100	-800	-8,900	-15.1%	800	1.6%
Gary Division	286,200	276,400	276,000	279,900	3,900	-6,300	-2.2%	3,500	1.3%
Fort Wayne	222,600	214,900	214,400	216,700	2,300	-5,900	-2.7%	1,800	0.8%
Lafayette-West Lafayette	93,900	100,300	102,200	101,100	-1,100	7,200	7.7%	800	0.8%
South Bend	152,000	136,700	136,500	137,200	700	-14,800	-9.7%	500	0.4%
Michigan City	50,500	42,700	41,700	42,700	1,000	-7,800	-15.4%	0	0.0%
Bloomington	70,100	74,200	77,700	73,900	-3,800	3,800	5.4%	-300	-0.4%
Terre Haute	78,000	70,900	70,100	70,100	0	-7,900	-10.1%	-800	-1.1%



Weekly Initial Claims – 23 weeks aggregate

