

Indiana's Employment and Labor Force Estimates August 2020

09/18/2020

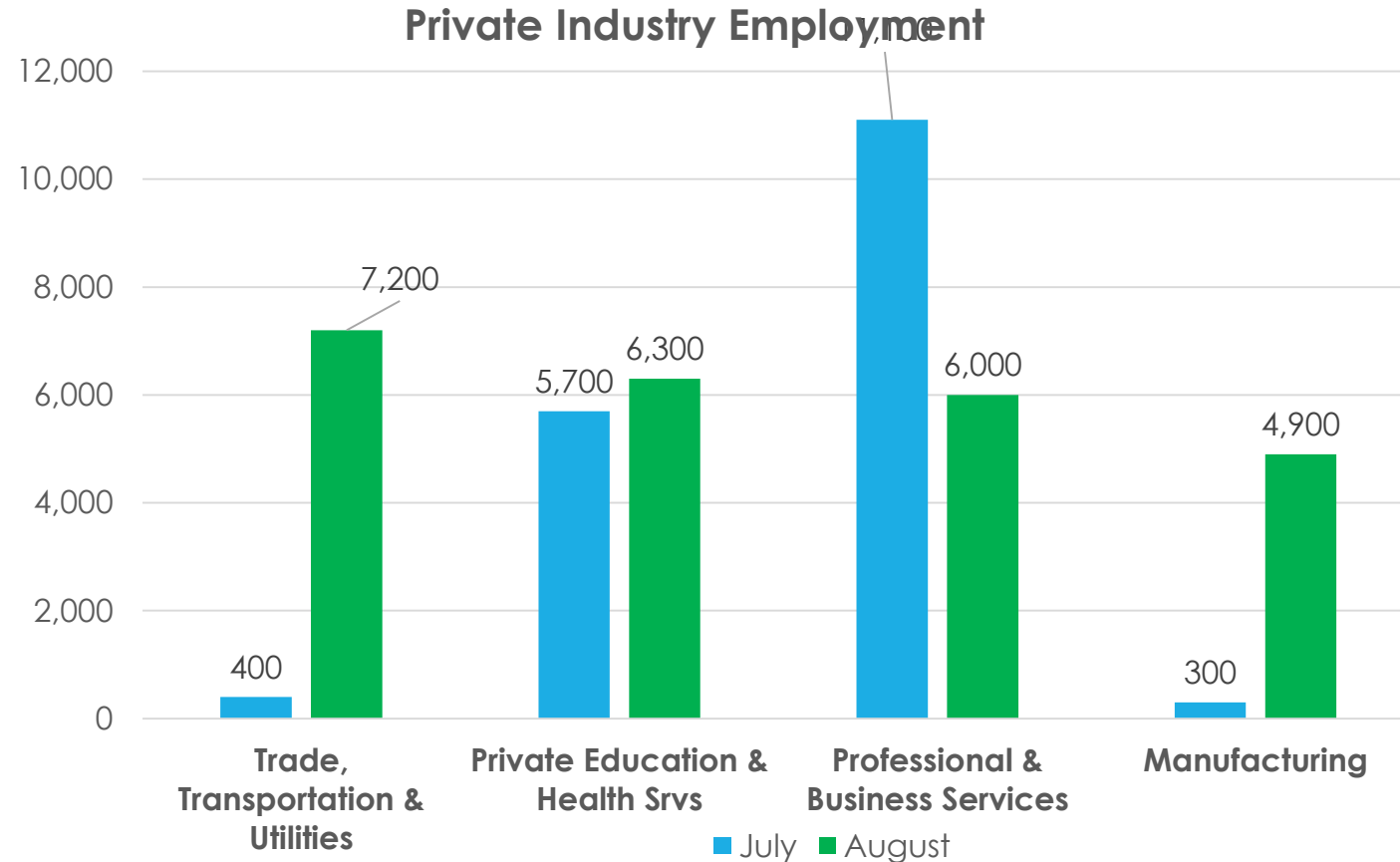
Key Points

- **Indiana's unemployment rate stands at 6.4% in August 2020. The U.S. is at 8.4%.**
- **Indiana's Labor Force is at 3,360,425.**
- Indiana's Labor Force increased 41,752 due to an increase in employment of 88,445 and a decrease in unemployment of 46,693.
- Indiana's Labor Force has decreased 20,476 over the year.
- Indiana's Labor Force Participation Rate is at 63.5%. This is above the U.S. Labor Force Participation Rate of 61.7%.

Key Points: August 2020

Indiana's Private Employment

- Increased by 32,700 jobs over the month and had loses of 103,000 over the year.
- August private employment = 2,631,000.



Revisions to July 2020 Estimates

Revisions to July 2020 Estimates						
INDUSTRY TITLE	Jun	Jul Prel	Jul Rev	Revision	Chg from Jun	Pre Chg from Jun
Total Nonfarm	2968.6	3012.0	3008.7	-3.3	40.1	43.4
Total Private	2561.0	2601.5	2598.3	-3.2	37.3	40.5
Goods Producing	647.5	647.7	648.0	0.3	0.5	0.2
Service-Providing	2321.1	2364.3	2360.7	-3.6	39.6	43.2
Private Service Providing	1913.5	1953.8	1950.3	-3.5	36.8	40.3
Construction	146.2	146.1	146.5	0.4	0.3	-0.1
Manufacturing	496.0	496.3	496.2	-0.1	0.2	0.3
Trade, Transportation, and Utilities	577.1	577.5	577.2	-0.3	0.1	0.4
Wholesale Trade	117.1	116.2	116.1	-0.1	-1.0	-0.9
Retail Trade	301.9	303.7	303.3	-0.4	1.4	1.8
Transportation, Warehousing, and Utilities	158.1	157.6	157.8	0.2	-0.3	-0.5
Information	25.0	25.3	25.8	0.5	0.8	0.3
Financial Activities	138.5	139.0	139.0	0.0	0.5	0.5
Finance and Insurance	104.9	105.2	105.2	0.0	0.3	0.3
Real Estate and Rental and Leasing	33.6	33.8	33.8	0.0	0.2	0.2
Professional and Business Services	324.7	335.8	334.3	-1.5	9.6	11.1
Professional, Scientific, and Technical Services	123.4	124.9	123.8	-1.1	0.4	1.5
Management of Companies and Enterprises	34.0	34.1	34.2	0.1	0.2	0.1
Admin & Support & Waste Mgmt & Remediation Services	167.3	176.8	176.3	-0.5	9.0	9.5
Education and Health Services	454.8	460.5	460.5	0.0	5.7	5.7
Educational Services	56.7	59.7	59.8	0.1	3.1	3.0
Health Care and Social Assistance	398.1	400.8	400.7	-0.1	2.6	2.7
Leisure and Hospitality	268.6	291.7	289.3	-2.4	20.7	23.1
Other Services	124.8	124.0	124.2	0.2	-0.6	-0.8
Government	407.6	410.5	410.4	-0.1	2.8	2.9

Comparing Local Area Unemployment Statistics (LAUS) and Current Employment Statistics (CES)

LAUS (Labor Force by Residence)

This counts people, not jobs, and is...

- An estimate of employment based on where the employee lives, rather than where they work
- Used in calculating the labor force

CES (Employment by Job)

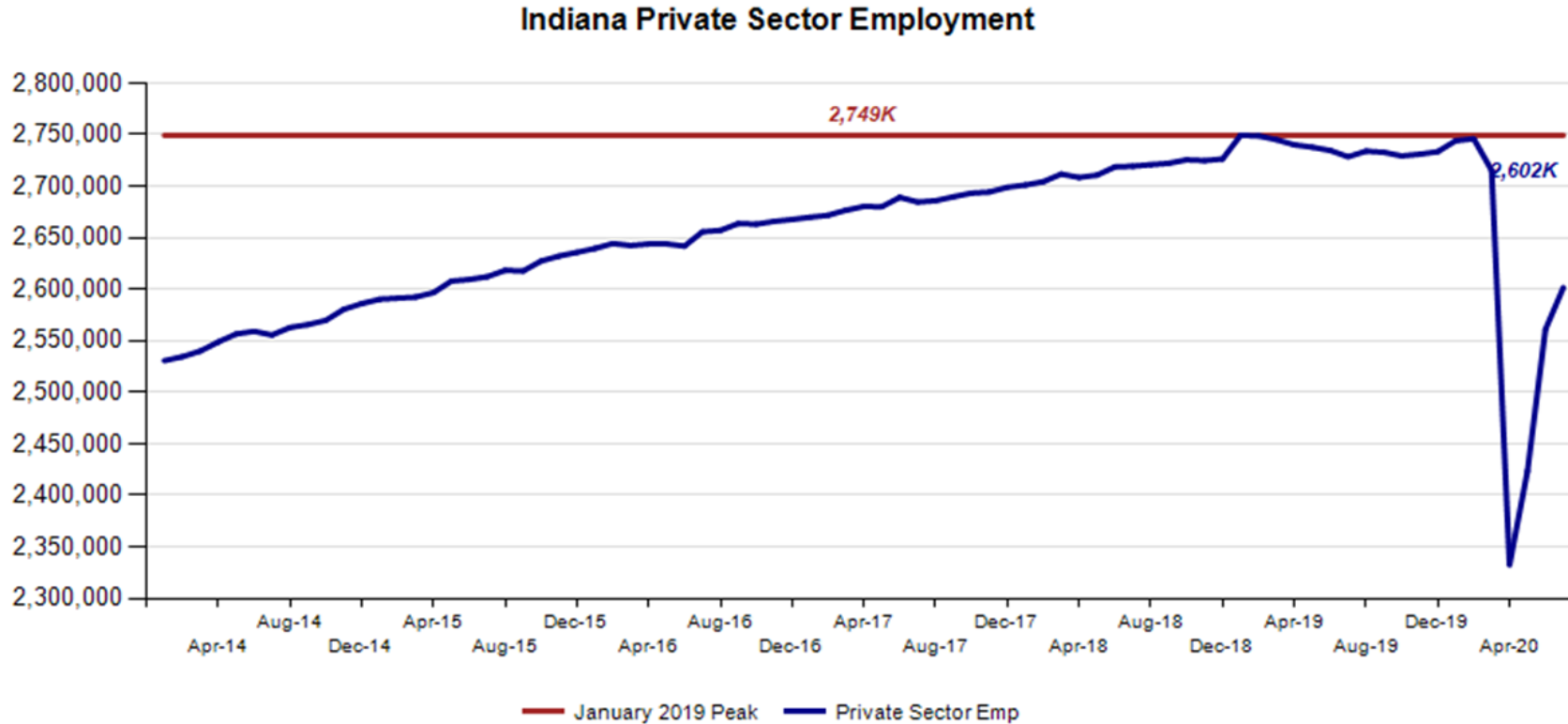
This counts jobs, not people, and is...

- An estimate of employment based on the location of the job regardless of the worker's residence
- Also called nonag wage and salary or nonfarm employment
- Used in Quarterly Census of Employment and Wages (QCEW), Occupational Employment Statistics (OES) and CES data

CES Monthly Jobs Report

Indiana Private Sector Employment

August 2020 total private employment is 118,300 below the January 2019 peak.



Indiana Private Sector Employment Change

August 2020 increased by 32,700 jobs over the month and is down 103,000 jobs over the year.

IN Employment Change Over the Month, Year-to-Date and Over the Year (seasonally)

Industry	August 2019	December 2019	July 2020	August 2020	Month Change	Y-to-D Change	Y-to-Y Change
Private Educational & Health Services	483.1	484.1	460.5	466.8	6.3	-17.3	-16.3
.....Private Educational Services	65.0	63.2	59.8	64.0	4.2	0.8	-1.0
.....Health Care & Social Assistance	418.1	420.9	400.7	402.8	2.1	-18.1	-15.3
Manufacturing	541.0	539.5	496.2	501.1	4.9	-38.4	-39.9
Professional & Business Services	344.2	343.1	334.3	340.3	6.0	-2.8	-3.9
Financial Activities	141.3	141.1	139.0	139.3	0.3	-1.8	-2.0
Construction	145.0	148.0	146.5	148.1	1.6	0.1	3.1
Leisure and Hospitality	312.5	309.6	289.3	293.9	4.6	-15.7	-18.6
Trade, Transportation & Utilities	598.3	598.9	577.2	584.4	7.2	-14.5	-13.9
.....Trade	437.9	437.8	419.4	424.3	4.9	-13.5	-13.6
.....Transportation, Warehousing & Utilities	160.4	161.1	157.8	160.1	2.3	-1.0	-0.3
All Other	168.6	169.2	155.3	157.1	1.8	-12.1	-11.5
Total Private	2,734.0	2,733.5	2,598.3	2,631.0	32.7	-102.5	-103.0
Government (Includes Public Schools & Hospitals)	428.3	429.5	410.4	425.1	14.7	-4.4	-3.2
Total Nonfarm	3,162.3	3,163.0	3,008.7	3,056.1	47.4	-106.9	-106.2
United States Total Private	128,523.0	129,319.0	117,973.0	119,000.0	1,027.0	-10,319.0	-9,523.0

- Trade, Transportation and Utilities **recovered 7,200** jobs over the month.
- Private Educational & Health Services **recovered 6,300** jobs over the month

Source: Current Employment Statistics (seasonally adjusted)

For month to month change, [visit this link.](#)

Indiana Private Sector Employment Change From Peak and Trough

August 2020 estimates show Indiana private jobs decreased 118,300 since January 2019.

IN Statewide Estimates (seasonally adjusted) -- August 2020

Supersector	Private Empl. Peak Jan 2019	Private Empl. Trough July 2009	July 2020	August 2020	Month to Month Change	Change Since Peak	Change Since Trough	% Month to Month Change
Private Educational & Health Services	479.7	411.1	460.5	466.8	6.3	-12.9	55.7	1.4%
.....Private Educational Services	65.5	63.3	59.8	64.0	4.2	-1.5	0.7	7.0%
.....Health Care & Social Assistance	414.2	347.8	400.7	402.8	2.1	-11.4	55.0	0.5%
Manufacturing	545.1	427.3	496.2	501.1	4.9	-44.0	73.8	1.0%
Professional & Business Services	344.9	256.8	334.3	340.3	6.0	-4.6	83.5	1.8%
Financial Activities	140.7	130.7	139.0	139.3	0.3	-1.4	8.6	0.2%
Construction	147.6	117.4	146.5	148.1	1.6	0.5	30.7	1.1%
Leisure and Hospitality	317.4	276.8	289.3	293.9	4.6	-23.5	17.1	1.6%
Trade, Transportation & Utilities	603.9	545.6	577.2	584.4	7.2	-19.5	38.8	1.2%
.....Trade	443.9	421.5	419.4	424.3	4.9	-19.6	2.8	1.2%
.....Transportation, Warehousing & Utilities	160.0	124.1	157.8	160.1	2.3	0.1	36.0	1.5%
All Other	170.0	161.7	155.3	157.1	1.8	-12.9	-4.6	1.2%
Total Private	2,749.3	2,327.4	2,598.3	2,631.0	32.7	-118.3	303.6	1.3%
Government (Includes Public Schools & Hospitals)	429.9	434.5	410.4	425.1	14.7	-4.8	-9.4	3.6%
Total Nonfarm	3,179.2	2,761.9	3,008.7	3,056.1	47.4	-123.1	294.2	1.6%
United States Total Private	127,628.0	108,147.0	117,973.0	119,000.0	1,027.0	-8,628.0	10,853.0	0.9%

For historical data, [visit this link.](#)

Source: Current Employment Statistics (seasonally adjusted)

Indiana Private Sector Employment Change Compared to U.S.

August 2020 Indiana private sector grew by 1.3% compared to the U.S. growing by 0.9%/
IN Employment Change Compared to the U.S.

IN Employment Change Compared to the U.S.

Industry	Indiana Month to Month	U.S. Month to Month	Indiana vs U.S. Change
Private Educational & Health Services	1.4%	0.6%	OVER
.....Private Educational Services	7.0%	1.6%	OVER
.....Health Care & Social Assistance	0.5%	0.5%	OVER
Manufacturing	1.0%	0.2%	OVER
Professional & Business Services	1.8%	1.0%	OVER
Financial Activities	0.2%	0.4%	UNDER
Construction	1.1%	0.2%	OVER
Leisure and Hospitality	1.6%	1.4%	OVER
Trade, Transportation & Utilities	1.2%	1.3%	UNDER
.....Trade	1.2%	1.3%	UNDER
.....Transportation, Warehousing & Utils	1.5%	1.4%	OVER
All Other	1.2%	1.0%	OVER

Indiana Year-to-Date	U.S. Year-to-Date	Indiana vs U.S. Change
-3.6%	-5.5%	OVER
1.3%	-7.4%	OVER
-4.3%	-5.1%	OVER
-7.1%	-5.7%	UNDER
-0.8%	-6.6%	OVER
-1.3%	-1.8%	OVER
0.1%	-4.5%	OVER
-5.1%	-24.2%	OVER
-2.4%	-4.9%	OVER
-3.1%	-4.5%	OVER
-0.6%	-5.9%	OVER
-7.2%	-9.6%	OVER

Indiana Year-to-Year	U.S. Year-to-Year	Indiana vs U.S. Change
-3.4%	-4.7%	OVER
-1.5%	-6.6%	OVER
-3.7%	-4.3%	OVER
-7.4%	-5.6%	UNDER
-1.1%	-6.1%	OVER
-1.4%	-1.3%	UNDER
2.1%	-3.9%	OVER
-6.0%	-23.2%	OVER
-2.3%	-4.4%	OVER
-3.1%	-4.2%	OVER
-0.2%	-5.4%	OVER
-6.8%	-9.4%	OVER

Total Private	1.3%	0.9%	OVER
Government (Includes Public Schools & Hospitals)	3.6%	1.6%	OVER
Total Nonfarm	1.6%	1.0%	OVER

-3.7%	-8.0%	OVER
-1.0%	-3.4%	OVER
-3.4%	-7.3%	OVER

-3.8%	-7.4%	OVER
-0.7%	-3.2%	OVER
-3.4%	-6.8%	OVER

Source: Current Employment Statistics (seasonally adjusted)

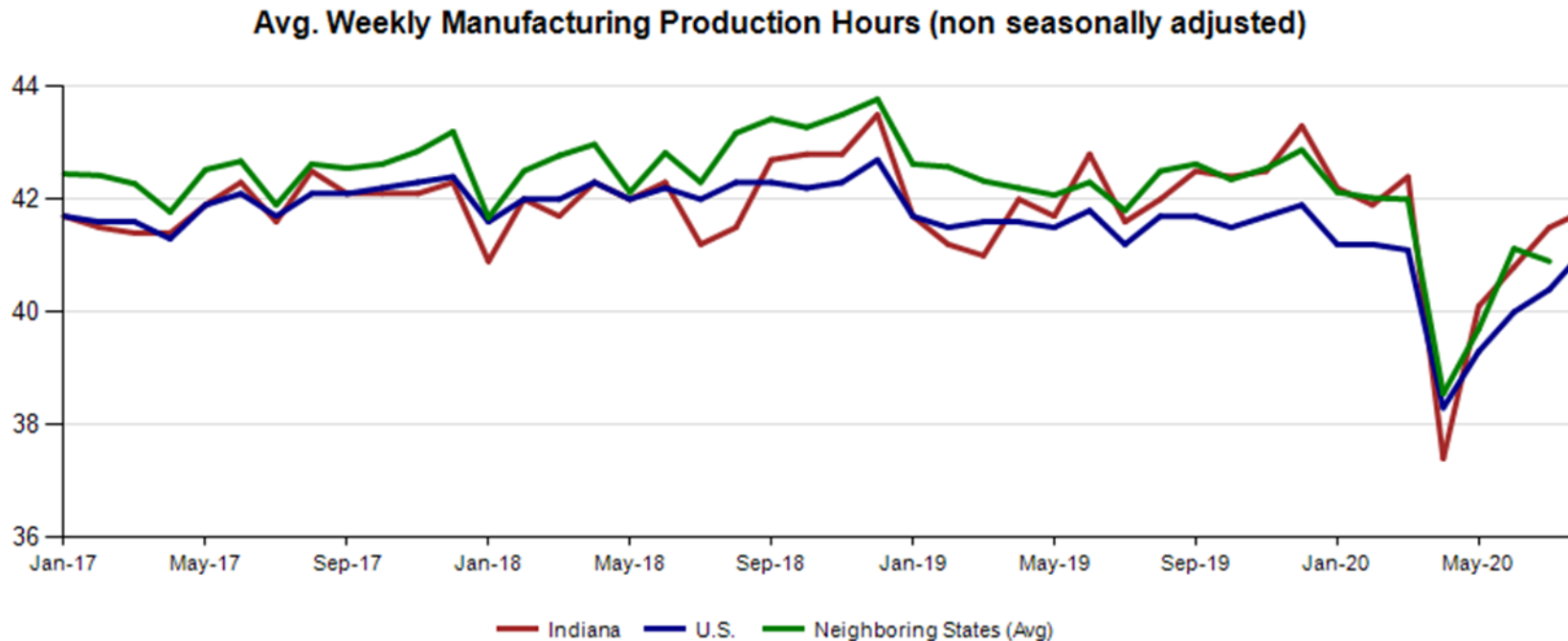
Indiana Private Sector Employment Changes 2020 Before and During Pandemic

Supersector	January 2020	February 2020	March 2020	April 2020	May 2020	June 2020	July 2020	August 2020	Feb-Apr job loss	April to August Chg	Chg Since Feb
Private Educational & Health Services	485.9	487.2	485.1	430.0	439.7	454.8	460.5	466.8	-57.2	36.8	-20.4
.....Private Educational Services	64.9	65.9	64.8	50.1	50.9	56.7	59.8	64.0	-15.8	13.9	-1.9
.....Health Care & Social Assistance	421.0	421.3	420.3	379.9	388.8	398.1	400.7	402.8	-41.4	22.9	-18.5
Manufacturing	535.1	535.1	527.9	450.3	469.7	496.0	496.2	501.1	-84.8	50.8	-34.0
Professional & Business Services	343.7	343.1	342.0	305.1	308.0	324.7	334.3	340.3	-38.0	35.2	-2.8
Financial Activities	142.6	143.0	141.6	138.8	138.3	138.5	139.0	139.3	-4.2	0.5	-3.7
Construction	150.4	152.3	149.1	134.8	142.7	146.2	146.5	148.1	-17.5	13.3	-4.2
Leisure and Hospitality	313.4	314.3	302.7	186.4	222.8	268.6	289.3	293.9	-127.9	107.5	-20.4
Trade, Transportation & Utilities	603.5	601.8	598.9	553.7	561.4	577.1	577.2	584.4	-48.1	30.7	-17.4
.....Trade	442.7	439.8	437.4	400.1	407.7	419.0	419.4	424.3	-39.7	24.2	-15.5
.....Transportation, Warehousing & Utilities	160.8	162.0	161.5	153.6	153.7	158.1	157.8	160.1	-8.4	6.5	-1.9
All Other	169.5	169.2	168.1	133.6	140.9	155.1	155.3	157.1	-35.6	23.5	-12.1
Total Private	2,744.1	2,746.0	2,715.4	2,332.7	2,423.5	2,561.0	2,598.3	2,631.0	-413.3	298.3	-115.0
Government (Includes Public Schools & Hospitals)	432.2	433.6	431.8	411.0	407.7	407.6	410.4	425.1	-22.6	14.1	-8.5
Total Nonfarm	3,176.3	3,179.6	3,147.2	2,743.7	2,831.2	2,968.6	3,008.7	3,056.1	-435.9	312.4	-123.5
United States Total Private	129,541.0	129,740.0	128,855.0	108,638.0	111,759.0	116,500.0	117,973.0	119,000.0	-21,102.0	10,362.0	-10,740.0

Source: Current Employment Statistics (seasonally adjusted)

Avg. Weekly Manufacturing Production Hours

August 2020 average weekly hours for Indiana manufacturing production hours increased by 0.3 hours to 41.8 hours. National manufacturing hours increased by 0.7 hours to 41.1. weekly hours, and Midwest states increased by 0.1 hours to 40.0 (July 2020 data).



Monthly Labor Force Report

Jobs Data for August 2020

Month NSA	Labor Force	Employed	Unemployed	IN Rate	Total NonFarm	Total Private	Regular UI Claims
Dec-16	3,288,631	3,161,080	127,551	3.9	3,118,700	2,681,300	24,599
Aug-20	3,364,666	3,147,142	217,524	6.5	3,056,100	2,647,100	135,629
Change	76,035	(13,938)	89,973	2.6	(62,600)	(34,200)	111,030

Month SA	Labor Force	Employed	Unemployed	IN Rate	Total NonFarm	Total Private	Regular UI Claims
Dec-16	3,320,863	3,187,493	133,370	4.0	3,094,300	2,667,700	24,599
Aug-20	3,360,425	3,146,017	214,408	6.4	3,056,100	2,631,000	135,629
Change	39,562	(41,476)	81,038	2.4	(38,200)	(36,700)	111,030

Table 1: Year-to-Date Benchmarked Model Estimates

Table 1a: Seasonally Adjusted #

(SSA Est. appear as the seasonally adjusted in BLS and State official publications and databases)

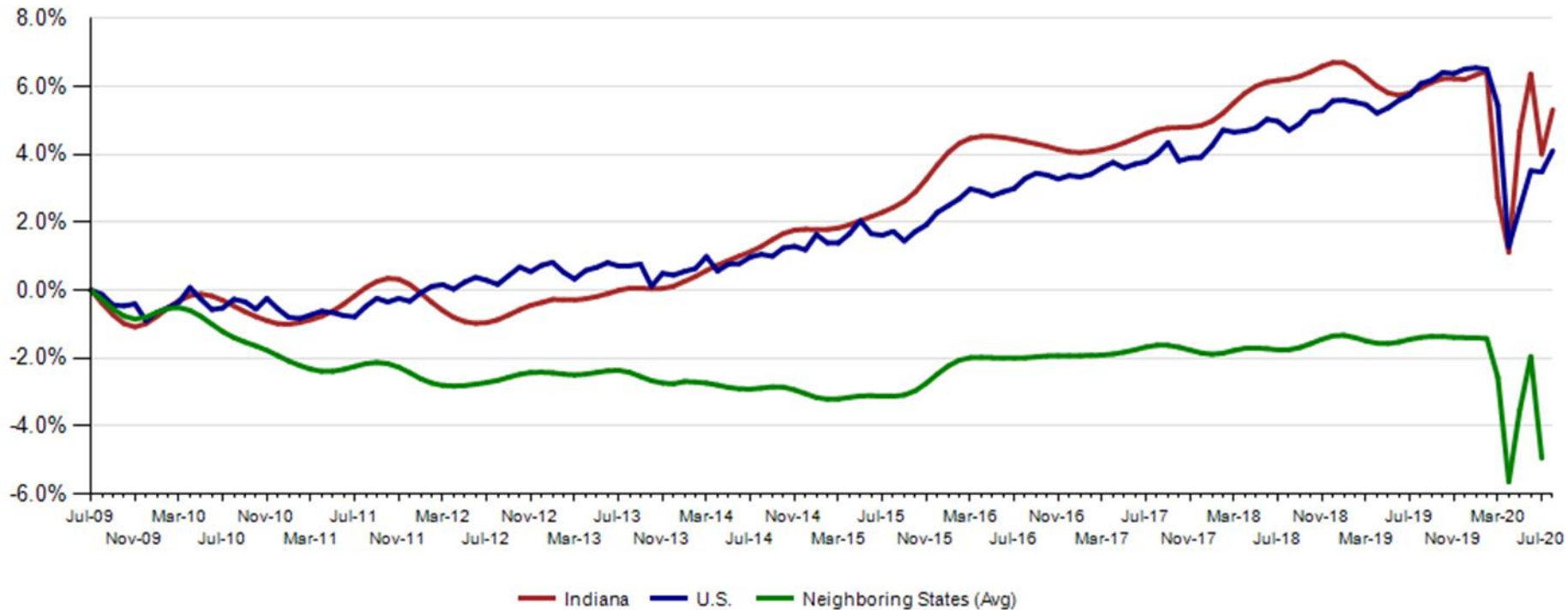
Month	Labor Force		Employment		Unemployment		
	Level	LFP	Level	EP	Level	Rate	Error Range ⁺
JAN	3,392,922	64.4	3,286,146	62.4	106,776	3.1	2.6- 3.7
FEB	3,396,229	64.4	3,291,040	62.5	105,189	3.1	2.6- 3.6
MAR	**3,277,678	**62.2	**3,177,786	**60.3	* 99,892	3.0	2.5- 3.6
APR	3,226,630	* 61.2	**2,660,808	**50.4	**565,822	**17.5	15.9-19.2
MAY	**3,340,305	**63.3	**2,930,891	**55.5	**409,414	**12.3	10.9-13.6
JUN	**3,393,875	**64.3	**3,017,294	**57.1	**376,581	**11.1	10.0-12.1
JUL	**3,318,673	**62.8	**3,057,572	**57.8	**261,101	**7.9	6.9- 8.8
AUG	**3,360,425	**63.5	**3,146,017	**59.5	**214,408	**6.4	5.5- 7.2

Indiana Labor Force Pct. Change Since July '09 Indiana Trough

August 2020 Indiana Seasonally Adjusted Labor Force stands at 3,360,425.

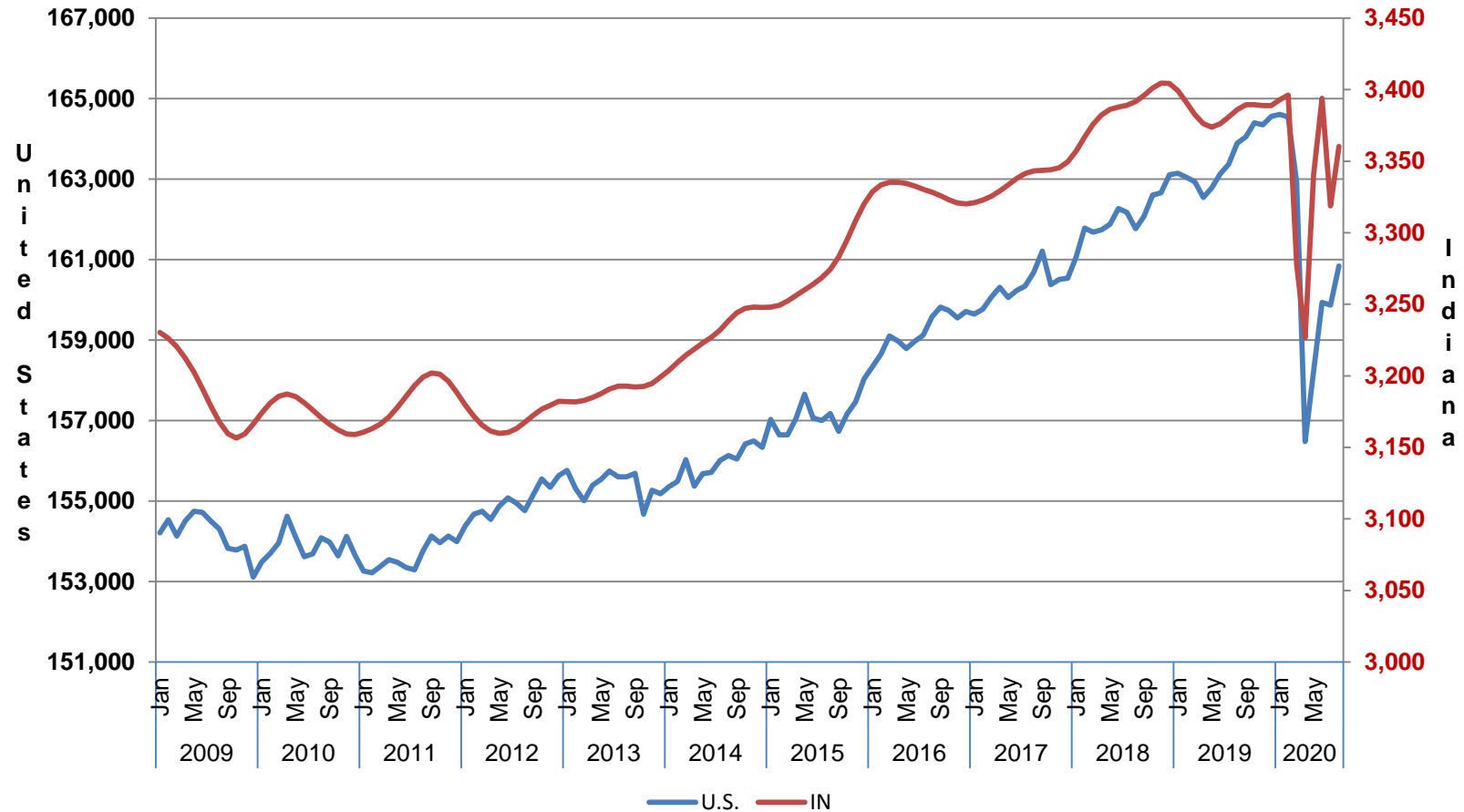
- Employed labor force **increased 88,445** over the month.
- Unemployment **decreased by 46,693** over the month.

Labor Force Change Since July 2009 Indiana Trough (seasonally adjusted)



Source: Local Area Unemployment Statistics (seasonally adjusted)

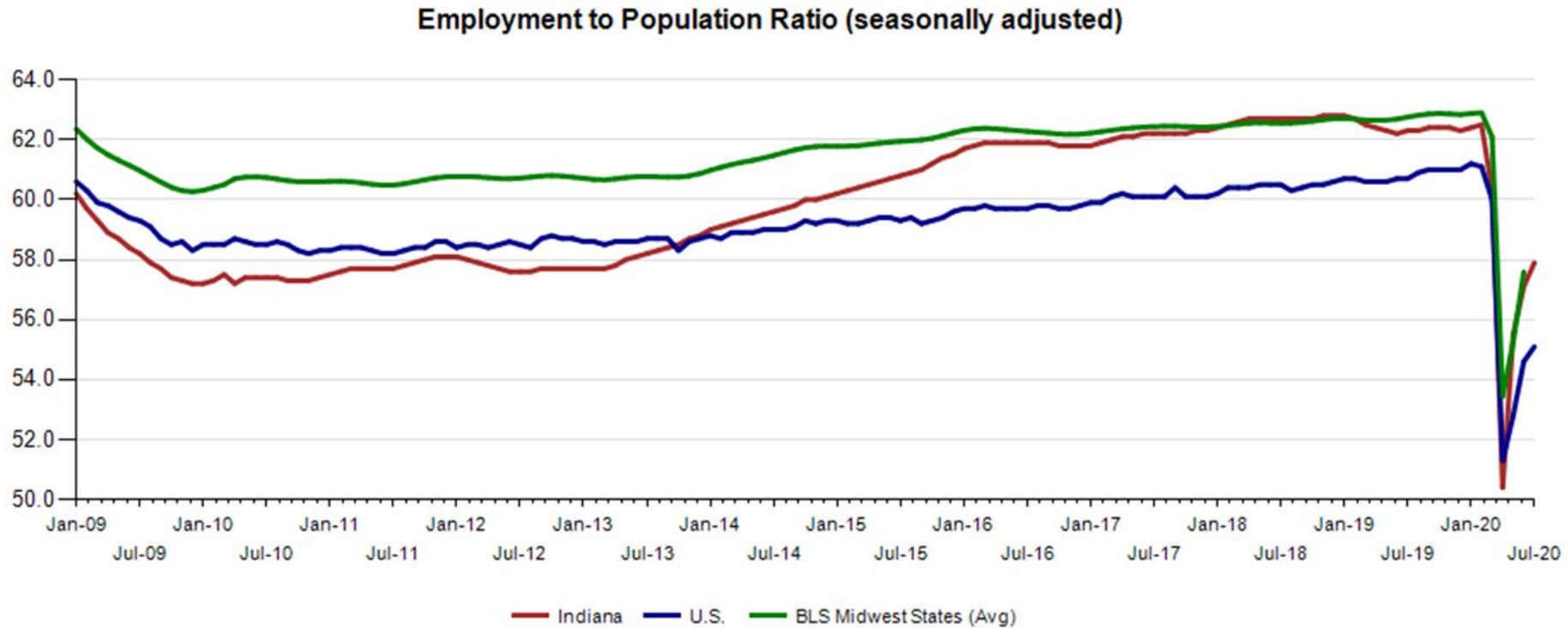
Indiana & U.S. Labor Force, 2007-2020 (in 1000s)



Source: Local Area Unemployment Statistics (seasonally adjusted)

Employment to Population Ratio (seasonally adjusted)

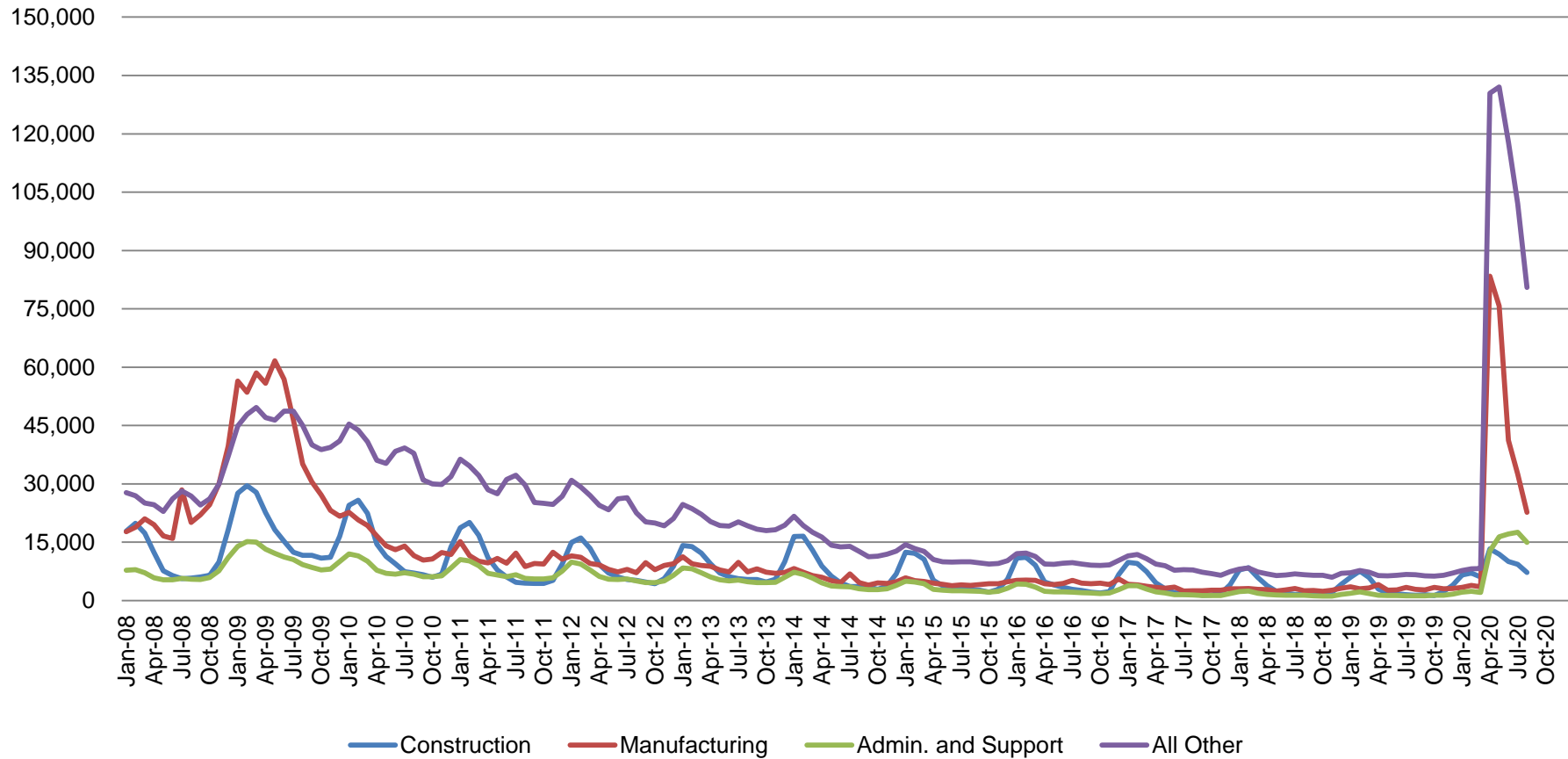
The Indiana Employment to Population Ratio for August 2020 is 59.5% compared to the U.S. at 56.5% and border states at 58.2% (July)



Source: Local Area Unemployment Statistics (seasonally adjusted)

Regular UI Claims by Industry

For the Reference Week of Each Month



Source: ETA 203

Midwest Comparison Rates: Seasonally Adjusted Over the Year and Over the Month

	Aug-19	Jul-20	Aug-20	Monthly change	Yearly change
Indiana	3.2%	7.9%	6.4%	-1.5%	3.2%
U.S.	3.7%	10.2%	8.4%	-1.8%	4.7%
Illinois	3.8%	11.5%	11.0%	-0.5%	7.2%
Kentucky	4.3%	4.5%	7.6%	3.1%	3.3%
Michigan	4.0%	8.7%	8.7%	0.0%	4.7%
Minnesota	3.2%	7.6%	7.4%	-0.2%	4.2%
Ohio	4.2%	9.0%	8.9%	-0.1%	4.7%
Wisconsin	3.4%	7.1%	6.2%	-0.9%	2.8%

*2019 Benchmark

Confidential & Deliberative

Alternative Measures of Labor Underutilization 3rd Quarter 2019 through 2nd Quarter 2020 Averages

State	U-1	U-2	U-3	U-4	U-5	U-6
Illinois	1.5	4.8	6.5	6.8	7.4	10.8
Indiana	0.9	4.1	5.7	5.9	6.4	9.3
Kentucky	1.5	3.9	5.8	5.9	6.6	9.2
Michigan	1.2	5.6	7.6	7.8	8.5	12.0
Minnesota	0.8	3.3	4.7	4.7	5.3	8.3
Ohio	1.1	4.2	6.8	6.9	7.6	11.1
Wisconsin	1.0	3.8	5.3	5.5	6.0	9.0
United States	1.3	4.1	5.9	6.2	6.9	10.4

The six state measures are based on the same definitions as those published for the U.S.:

- U-1, persons unemployed 15 weeks or longer, as a percent of the civilian labor force;
- U-2, job losers and persons who completed temporary jobs, as a percent of the civilian labor force;
- U-3, total unemployed, as a percent of the civilian labor force (this is the definition used for the official unemployment rate);
- U-4, total unemployed plus discouraged workers, as a percent of the civilian labor force plus discouraged workers;
- U-5, total unemployed, plus discouraged workers, plus all other marginally attached workers, as a percent of the civilian labor force plus all marginally attached workers; and
- U-6, total unemployed, plus all marginally attached workers, plus total employed part time for economic reasons, as a percent of the civilian labor force plus all marginally attached workers.

Indiana: Labor Force by Gender and Age

	Civilian labor force participation rate	Unemployment rate
Both Sexes		
All Races		
Age 16+	63.5	6.3
Age 16-19	39.8	11.7
Age 20+	65.3	6.1
White		
Age 16+	63.2	5.8
Age 16-19	40.6	10.5
Age 20+	64.9	5.6
Black		
Age 16+	63.4	9.5
Age 16-19	49.8	12.3
Age 20+	64.1	9.4
Hispanic		
Age 16+	70.1	9.1
Age 16-19	38.5	8.2
Age 20+	74.8	9.1
Male, All Races		
Age 16+	69.5	5.9
Age 20+	71.9	5.7
Female, All Races		
Age 16+	57.9	6.8
Age 20+	59.0	6.6
Male, White		
Age 16+	69.5	5.5
Age 20+	71.7	5.3
Female, White		
Age 16+	57.3	6.1
Age 20+	58.5	5.9
Male, Black		
Age 16+	65.8	6.5
Age 20+	67.2	6.1
Female, Black		
Age 16+	61.3	12.2
Age 20+	61.5	12.4

Source: Table a. Employment status of the civilian non-institutional population by sex, age, race, and Hispanic origin, September 2019 - August 2020 (based on CPS) (Numbers in thousands)

Indiana: Labor Force by Education Attainment- June

July 2019 – June 2020
Current Population Survey, Bureau of Labor Statistics (in 1000s)

	Civilian noninstitutional population	Civilian Labor Force		Employment		Unemployment	
		Total	Rate	Total	Rate	Total	Rate
Indiana							
Less than a High school diploma	341.3	157.4	46.1	131.6	38.6	25.8	16.4
High school graduates, no college ¹	1,416.5	757.7	53.5	671.5	47.4	86.2	11.4
Some college or associate degree	1,174.8	799.5	68.1	691.8	58.9	107.7	13.5
Bachelor's degree and higher ²	1,617.1	1,164.8	72.0	1,084.4	67.1	80.5	6.9

- Data not available

¹ Includes persons with a high school diploma or equivalent

² Includes person with bachelor's, master's, professional and doctoral degrees

Source: Table f. Employment status of the civilian non-institutional population 25 years and over by educational attainment, July 2019 – June 2020 (based on CPS) (Numbers in thousands)

Indiana: Labor Force by Education Attainment - July

August 2019 – July 2020
Current Population Survey, Bureau of Labor Statistics (in 1000s)

	Civilian noninstitutional population	Civilian Labor Force		Employment		Unemployment	
		Total	Rate	Total	Rate	Total	Rate
	Indiana						
Less than a High school diploma	350.2	142.7	40.8	109.6	31.3	33.1	23.2
High school graduates, no college ¹	1,538.8	868.8	56.5	805.7	52.4	63.0	7.3
Some college or associate degree	1,094.9	694.9	63.5	623.0	56.9	71.9	10.3
Bachelor's degree and higher ²	1,517.4	1,120.5	73.8	1,085.5	71.5	35.0	3.1

- Data not available

¹ Includes persons with a high school diploma or equivalent

² Includes person with bachelor's, master's, professional and doctoral degrees

Source: Table f. Employment status of the civilian non-institutional population 25 years and over by educational attainment, August 2019 – July 2020 (based on CPS)
(Numbers in thousands)

Indiana: Labor Force by Education Attainment – August

September 2019 – August 2020
Current Population Survey, Bureau of Labor Statistics (in 1000s)

	Civilian noninstitutional population	Civilian Labor Force		Employment		Unemployment	
		Total	Rate	Total	Rate	Total	Rate
	Indiana						
Less than a High school diploma	388.8	182.7	47.0	149.8	38.5	32.9	18.0
High school graduates, no college ¹	1,532.3	879.7	57.4	840.6	54.9	39.1	4.4
Some college or associate degree	1,033.5	684.3	66.2	636.7	61.6	47.6	7.0
Bachelor's degree and higher ²	1,446.5	1,102.1	76.2	1,071.2	74.1	30.9	2.8

- Data not available

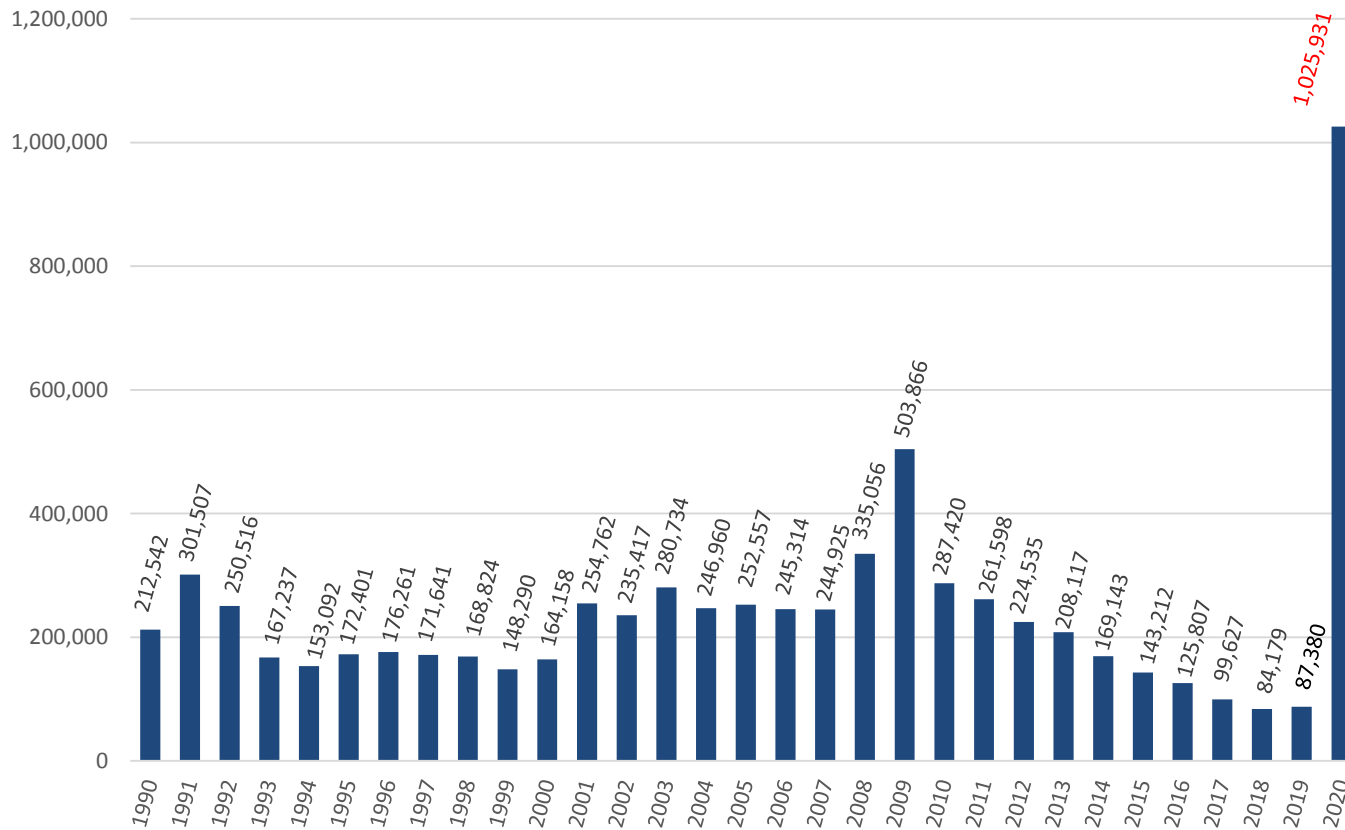
¹ Includes persons with a high school diploma or equivalent

² Includes person with bachelor's, master's, professional and doctoral degrees

Source: Table f. Employment status of the civilian non-institutional population 25 years and over by educational attainment, September 2019 – August 2020 (based on CPS)
(Numbers in thousands)

Weekly Initial Claims – Week 35

Total aggregated UI claims for the first 35 weeks of each year as reported to ETA.



Regular UI Claims

Reference Week (12th of the month) Input to LAUS Unemployment Rate Model

	2009	2013	2014	2015	2016	2017	2018	2019	2020	OTM Change	OTY Change
JANUARY	150,888	63,223	49,377	41,333	36,555	33,137	24,968	21,808	23,526	6,710	1,718
FEBRUARY	154,388	60,183	52,316	39,282	36,909	32,463	25,879	23,992	25,050	1,524	1,058
MARCH	157,257	54,578	45,928	35,755	32,439	32,141	21,171	22,446	22,555	(2,495)	109
APRIL	143,842	48,548	39,717	25,597	23,895	21,998	17,618	17,914	264,727	242,172	246,813
MAY	141,174	42,997	32,460	22,807	22,300	19,431	14,774	14,411	256,319	(8,408)	241,908
JUNE	136,670	41,722	29,524	22,030	22,025	16,722	14,653	14,386	199,864	(56,455)	185,478
JULY	121,336	44,597	30,845	22,341	22,326	15,775	15,098	15,054	177,347	(22,517)	162,293
AUGUST	103,509	39,998	26,061	21,472	20,737	15,692	13,959	14,156	135,629	(41,718)	121,473
SEPTEMBER	92,680	39,563	23,685	20,941	19,372	14,334	12,981	13,620			
OCTOBER	86,275	37,778	23,768	19,917	19,143	14,266	13,083	14,106			
NOVEMBER	82,451	38,517	25,315	21,199	19,547	14,347	15,499	14,274			
DECEMBER	91,814	42,484	30,982	26,249	24,599	17,345	16,693	16,816			

*Without earnings – Reference week claims

Purchasing Managers' Index (PMI)

- The Purchasing Managers Index (PMI) is a measure of the prevailing direction of economic trends in manufacturing.
- The PMI is based on a monthly survey of supply chain managers across 19 industries, covering both upstream and downstream activity.
- The value and movements in the PMI and its components can provide useful insight to business decision makers, market analysts, and investors, and is a leading indicator of overall economic activity in the U.S.

PMI is a number from 0 to 100. A PMI above 50 represents an expansion when compared with the previous month. A PMI reading under 50 represents a contraction.

MANUFACTURING AT A GLANCE						
August 2020						
Index	Series Index Aug	Series Index Jul	Percentage Point Change	Direction	Rate of Change	Trend* (Months)
PMI®	56	54.2	1.8	Growing	Faster	3
New Orders	67.6	61.5	6.1	Growing	Faster	3
Production	63.3	62.1	1.2	Growing	Faster	3
Employment	46.4	44.3	2.1	Contracting	Slower	13
Supplier Deliveries	58.2	55.8	2.4	Slowing	Faster	10
Inventories	44.4	47	-2.6	Contracting	Faster	2
Customers' Inventories	38.1	41.6	-3.5	Too Low	Faster	47
Prices	59.5	53.2	6.3	Increasing	Faster	3
Backlog of Orders	54.6	51.8	2.8	Growing	Faster	2
New Export Orders	53.3	50.4	2.9	Growing	Faster	2
Imports	55.6	53.1	2.5	Growing	Faster	2
OVERALL ECONOMY				Growing	Faster	4
Manufacturing Sector				Growing	Faster	3

Household Pulse Survey Updates

Census - responses collected **August 19 - 31**

LOSS IN EMPLOYMENT

- **26.2%** of American adults expect someone in their household to experience a loss in employment income in the next 4 weeks

TELEWORK

- **36.3%** of adults live in households where at least one adult substituted some or all in-person work for telework because of the coronavirus pandemic

FOOD SECURITY

- **10.3%** of American adults lived in households where there was either sometimes or often not enough to eat in the previous 7 days

RENT, MORTGAGE, EVICTIONS

- **7.2%** of adults are either not current on their rent or mortgage payment, or have slight or no confidence in making their next payment on time

Of adults living in households not current on rent or mortgage, **33.4%** report eviction or foreclosure in the next two months is either somewhat or very likely

HOUSEHOLD EXPENSES

- **31.9%** of adults live in households where it has been somewhat or very difficult to pay usual household expenses during the coronavirus pandemic

POST-SECONDARY EDUCATION

- **80.9%** of adults in households with post-secondary educational plans had those plans cancelled or changed significantly this fall

Small Business Pulse Survey Updates

Census - responses collected August 30 - September 5

- **31.8%** of U.S. small businesses have experienced a large negative effect from the COVID-19 pandemic

OPERATIONS

- **45.3%** of U.S. small businesses believe more than 6 months of time will pass before their business returns to its normal level of operations

LAYOFFS

- **54.8%** of U.S. small businesses did not furlough or lay off any paid employees after March 13, 2020

REVENUE

- **60.4%** of U.S. small businesses experienced no change in operating revenues in the last week, as seen in the below graph

DELIVERY / SHIPPING / SUPPLIER DELAYS

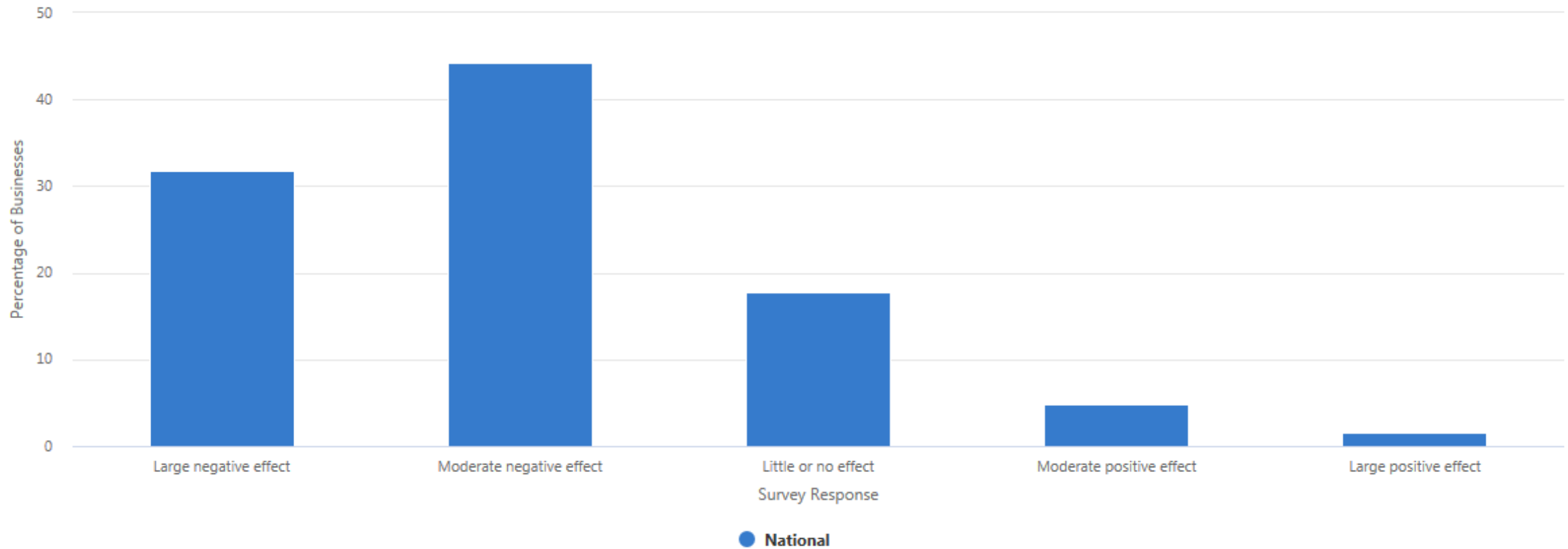
- **35.8%** of U.S. wholesale trade businesses have experienced delays in delivery/shipping to customers in the last week
- **49.0%** of U.S. retail trade businesses have experienced domestic supplier delays in the last week

Small Business Pulse Survey Updates

Census - responses collected August 30 - September 5

Overall, how has this business been affected by the Coronavirus pandemic?

Data Collected 8/30 to 9/5



Small Business Pulse Survey Updates

Census - responses collected August 30 - September 5

Overall, how has this business been affected by the Coronavirus pandemic?

